By participating with TCF, you can help sustain the philanthropic spirit that has made Tulsa perhaps the most generous city in America. Let TCF assist you in passing down your values while leaving a lasting legacy for our community.

WHAT IS TULSA COMMUNITY FOUNDATION?
Tulsa Community Foundation (TCF) is a tax-exempt, nonprofit organization that assists nonprofits, corporations, individuals and families with flexible charitable giving solutions. Through the creation of charitable funds, individuals and corporations recommend grants to nonprofits and organizations they choose to support.

WHAT DOES TCF DO?
TCF was founded in late 1998 and exists to make charitable giving more meaningful and efficient. Its donors and the charitable nature of Tulsa have made TCF the largest community foundation in America. Each year, TCF grants tens of millions of dollars from the hundreds of charitable funds created by individuals and corporations. TCF enables each donor’s recommendations and approved grants to reach charities, in the name of the donor’s fund, in Oklahoma, America, and internationally. TCF handles all accounting, reporting, investing, and grantmaking. Unlike other philanthropic institutions, TCF does not ask you to support our cause. Rather, we ask you, “What is your cause?” and then work with you to simplify your charitable giving and then you identify charities that are providing the community services that are important to your family or company.

WHY GIVE?
For more than a decade, TCF has significantly enhanced the quality of life in eastern Oklahoma by:

- Providing flexibility and individualized services to its donors, nonprofit partners and professional advisors;
- Serving as a community leader and catalyst for important community issues such as early childhood education, health care access, arts and culture development, the environment, youth development and a host of other critical needs;
- Linking our extensive community knowledge with donors to maximize the return on investment for each charitable grant made;
- Maintaining effective financial stewardship and asset management; and
- Managing our everyday, internalized grant-making program that is customized to the individual needs and charitable desires of each donor.

Tulsa Community Foundation

To learn more about how Tulsa Community Foundation can assist you in simplifying, streamlining and maximizing your charitable giving, please contact:

Director of Donor Partnerships
TCF, Suite 1000
Tulsa, OK 74136
918.494.8823
info@tulsacf.org

www.tulsacf.org

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Your Values. Your Legacy. Your Community.
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- Providing flexibility and personalized services to its donors, nonprofit partners and professional advisors;
- Serving as a community leader and catalyst for important community issues such as early childhood education, health care access, arts and culture development, the environment, youth development and a host of other critical needs;
- Stimulating economic development by maximizing the return on investment for each charitable grant made;
- Maintaining effective financial stewardship and asset management; and
- Managing an exemplary, standardized grant-making program that is customized to the individual needs and charitable desires of each donor.

By participating with TCF, you can ensure the social fabric that makes Tulsa special. Tulsa is one of the most generous cities in America. Let TCF assist you in preserving your values while leaving a lasting legacy for our community.

Tulsa Community Foundation

To learn more about how Tulsa Community Foundation can assist you to simplify your charitable giving, please contact:

Director of Donor Partnerships
3635 S Yale Ave, Suite 600
Tulsa, OK 74136
918.571.5000
info@tulsacf.org
www.tulsacf.org

Your Values. Your Legacy. Your Community.
What to Give?
You may contribute any of the following assets to open a charitable fund at TCF:
- Cash
- Bonds
- Real Property
- Life Insurance Policies
- Retirement Assets (IRAs, retirement plans, charitable remainder trusts, lead trusts, etc.)
- Business Interests (non-publicly traded or closely held stock, partnership interests, etc.)
- Trust and Estate Assets

What's next?
Call TCF at (918) 494-8823 to help you:
1. Decide the type of fund that you want to create.
2. Determine which assets you want to contribute to your fund.
3. Choose the name of your fund.
4. Advise TCF how, when and to which charitable organizations or purposes you want to give.

Charitable Agency Fund – Supporting high-level organizations:
A nonprofit organization or its donors may establish an agency fund to support the organization through annual distributions from the fund.

Discernmentary Fund – Solving the community's toughest issues:
Established by philanthropists who want to support the community and leverage their influence, these funds provide TCF an umbrella approach to the emerging challenges that local nonprofits that are connected and evaluated by TCF's grants management team.

Supporting Organizations – Achieving complex philanthropic objectives:
A supporting organization is a separate entity which a donor establishes to create a cost-effective and beneficial alternative to a private foundation. Supporting Organizations can establish additional funds for the donor who may want to create multiple pools of assets. The donor's board will decide how to use those assets to create a more formal structure including its own board of directors.

Disaster Relief & Emergency Assistance Program – Helping your own:
Organizations create these funds in order to assist their employees in the event of an unexpected and unavoidable emergency or disaster. Corporations and employees contribute to these funds. TCF manages the application and disbursements.

Transfer of a Private Foundation – Focusing on impact:
Donors seeking to reduce the administrative overhead, avoid the excise taxes and do away with the required distributions may transfer their private foundation to TCF by creating a donor advised or other type of fund. With fewer time constraints and dollars spent on administration, family or corporate members can concentrate on charitable work and maximize the charitable impact of their assets.
Charitable Agency Fund – Supporting high-level organizations:
A nonprofit organization or its donors may establish an agency fund to support the organization through annual distributions from the fund.

Discretionary Fund – Helping the community’s thickest issues:
Created by philanthropists who want to support the community’s needs through a fund. Donors can contribute to this type of fund, and TCF establishes the fund to support the organization.

Supporting Organizations – Achieving complex philanthropic objectives:
These organizations are separate entities that are affiliated with TCF and offer a cost-effective and tax-favorable alternative to a private foundation. Supporting Organizations are often established by donors who have specific investment goals that are different than those offered by TCF, or who want to create a more formal structure.

Disaster Relief & Emergency Assistance Program – Helping your own:
Corporations create these funds in order to assist their employees in the event of an unexpected and unavoidable emergency or disaster. Contributions can be made to these funds to help TCF manage the application and award process.

Transfer of a Private Foundation – Focusing on impact:
Donors seeking to reduce the administrative overhead, avoid the excise taxes, and do away with the required distributions may transfer their private foundation to TCF by creating a donor advised or other type of fund. With fewer time constraints and dollars spent on administration, family or corporate members can concentrate on charitable work and maximize the charitable impact of their assets.
What to Give?
You may contribute any of the following assets to open a charitable fund at TCF:

- Cash
- Bonds
- Real Property
- Life Insurance Policies
- Retirement Assets (IRAs, retirement plans, charitable remainder trusts, lead trusts, etc.)
- Business Interests (non-publicly traded or closely held stock, partnership interests, etc.)
- Trust and Estate Assets
- Publicly Traded and Privately Held Securities
- Mutual Funds
- Tangible Personal Property

What’s next?
Call TCF at (918) 494-8823 to help you -
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2. Determine which assets you want to contribute to your fund.
3. Choose the name of your fund.
4. Advise TCF how, when and to which charitable organizations or purposes you want to give.

By listening to and learning from donors, nonprofit organizations, professional advisors and other community leaders, TCF has created an effective and efficient process to assist you in accomplishing your immediate and future charitable goals.

How to Give?
TCF offers a range of charitable fund types to meet the specific needs and charitable desires of each donor.

Corporate Donor Advised Fund – Giving responsibly
These funds are under the donor’s control; however, the donor is a custodian of principal and interest. These funds significantly reduce the administration costs of the corporate’s charitable giving program.

Designated Fund – Investing in sustainability
The donor designates specific charitable organizations or institutions as the perpetual recipients of the fund.

Field of Interest Fund – Connecting personal values with community needs
The donor recommends grants to causes that mean the most to them. This may include support for the elderly, health care, early childhood education, the arts, or specific geographic areas.

Scholarship Fund – Rewarding deserving students
The donor chooses the scholarship selection criteria such as the high school, university, field of study or geographic area. TCF creates and manages the application and award process.

Charitable Agency Fund – Supporting high-impact organizations
A nonprofit organization or its donors may establish an agency fund to permanently support the organization through annual distributions from the fund.

Discretionary Fund – Solving your community’s toughest issues
Elected by philanthropists who want to support the community beyond their lifetime. These funds allow TCF to match donors and create a fund that is able to target the most critical areas.

Supporting Organizations – Achieving complex philanthropic objectives
A supporting organization is a separate entity which is affiliated with TCF that creates a cost-effective and flexible alternative to a private foundation. Supporting Organizations offer additional flexibility to the donor who has specific charitable objectives that he/she would like to grant. TCF can make it easier to match the donor’s wants and needs.

Disaster Relief & Emergency Assistance Program – Helping your own
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- Providing flexibility and individualized services to its donors, nonprofit partners and professional advisors;
- Serving as a community leader and active catalyst for important community issues such as early childhood education, health care access, arts and culture development, the environment, youth development and host of other critical needs;
- Serving our extensive community knowledge with actionable, fact-based research that inform our recommendation for each charitable grant made;
- Maintaining an active financial stewardship and asset management; and
- Managing an exemplary, standardized grant-making program that is customized to the individual needs and charitable desires of each donor.

Tulsa Community Foundation

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By participating with TCF, you can make a greater impact on the good that you desire. Tulsa are the heart of the greater community in America. Let TCF assist you in preserving your values while leaving a lasting legacy for our community.

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