



TULSA COMMUNITY FOUNDATION

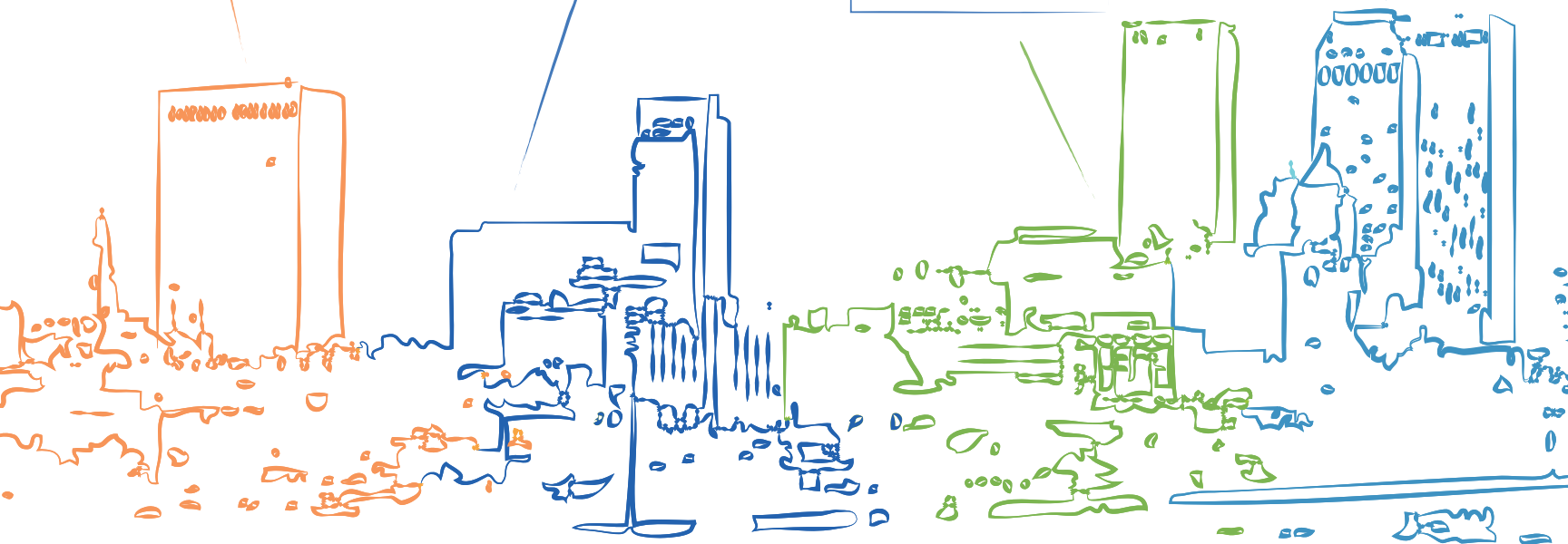
2014 Annual Report:

"I care about my community, but I'm not wealthy. Still seems complicated and beyond my means."

"I know... I use TCF and have learned that opening a charitable fund is efficient and low cost. I can make a difference and help others too!"

"Working with TCF is as simple as a call or email, plus there are tax benefits."

"TCF makes service to the community a priority and delivers professional results at the same time."



Philanthropic Challenges

TCF provides numerous services and resources to encourage all individuals and organizations to advance philanthropic practices in the community to benefit others.

Solutions

Serving America's Most Generous City®

In 1998, Tulsa Community Foundation (TCF) was established as a tax-exempt nonprofit organization that assists nonprofit agencies, corporations, individuals and families with flexible charitable giving solutions.

www.TulsaCF.org



TULSA COMMUNITY FOUNDATION

At a glance

\$40 million raised for
local nonprofits

planned giving

TCF's Planned Giving Partnership Program (PGPP) Challenge raised \$40 million in planned gifts for nonprofit agencies in the Tulsa area. The Challenge encourages local nonprofit agencies to build permanent funds through planned gifts. TCF contracts with The Advancement Group (legal and tax professionals) to provide services to agencies and their donors, allowing agency staff to focus on their mission and current clients. Since inception, \$94 million in planned gifts have been raised through the PGPP. TCF CEO, Phil Lakin Jr., ascends the Golden Driller to announce the success of the Challenge.

Dozens of community leaders collaborate
to improve student achievement

impact tulsa

In line with TCF's mission to serve local charitable organizations, TCF provides administrative support to ImpactTulsa staff. Utilizing the nationally-recognized collective impact practices, ImpactTulsa is collaborating with key community leaders to develop a common agenda that will ensure all Tulsa-area students are prepared for post-secondary education and the workplace. ImpactTulsa has identified three action items: establish a universal kindergarten readiness standard, improve reading proficiency by third grade, and increase the percentage of high school graduates.

47 donors contributed \$350 million to
construct A Gathering Place for Tulsa

a gathering place

Led by George Kaiser Family Foundation, one of TCF's supporting organizations, A Gathering Place for Tulsa recently broke ground and construction is now under way. This 100 acre park along the Arkansas River will blend nature and urban entertainment and include features such as a lodge, boathouse, two land bridges connecting the park with River Parks, sporting areas and a pond.

www.TulsaCF.org



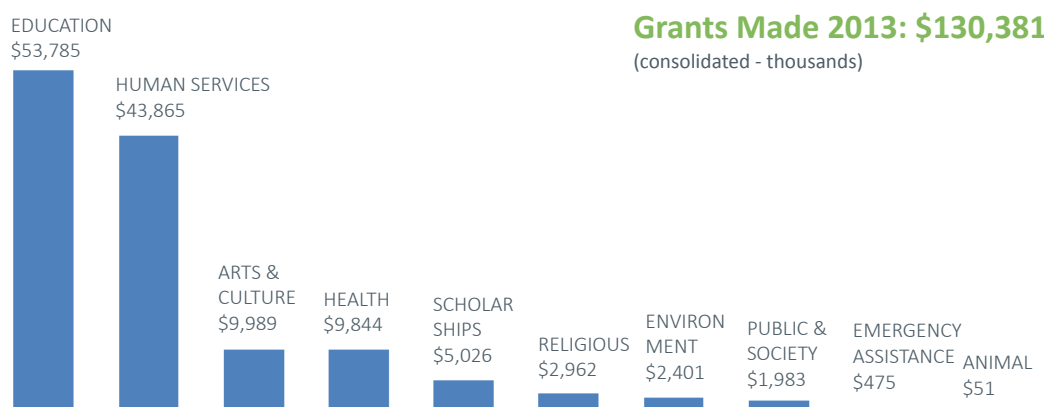
Photo courtesy of Michael Wyke



Over \$130 million granted
from funds at TCF

financial summaries

Donors give to a number of different causes, such as education and human services. In 2013, TCF received over \$289 million in contributions and, upon the advice of its donors, granted over \$130 million to a wide variety of charitable programs and agencies.



Statement of Financial Position

(As of December 31, 2013 and 2012, in thousands)

ASSETS	FY 2013	FY 2012
Cash and investments	\$3,825,112	\$3,610,007
Receivables and other assets	190,075	119,782
TOTAL ASSETS	\$4,015,187	\$3,729,789
Liabilities	\$226,786	\$248,071
Net Assets -		
Unrestricted	3,725,865	3,478,211
Restricted	62,536	3,507
	3,788,401	3,481,718
TOTAL LIABILITIES AND NET ASSETS	\$4,015,187	\$3,729,789

Statement of Activities

(For Years Ended December 31, 2013 and 2012, in thousands)

REVENUES	FY 2013	FY 2012
Contributions	\$298,907	\$176,582
Investment gains (losses)	165,586	(69,546)
TOTAL REVENUES	464,493	107,036
EXPENSES		
Grant services	130,381	110,512
Investment services and other	15,268	23,800
General and administrative	11,773	10,664
Fundraising	388	119
TOTAL EXPENSES	157,810	145,095
TOTAL INCREASE (DECREASE) IN NET ASSETS	306,683	(38,059)
NET ASSETS, BEGINNING OF YEAR	3,481,718	3,519,777
NET ASSETS, END OF YEAR	\$3,788,401	\$3,481,718

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