

"This is Tulsa, America's Most Generous City.

**We help people here, because it's what's right
and what's expected."**

- Tulsa Community Foundation CEO, Phil Lakin

Photo credit Melissa Lukenbaugh

Through meaningful partnerships with nonprofit agencies, corporations, individuals and families, **Tulsa Community Foundation** ("TCF") is proud to be in service unifying the community and eliminating barriers to education, health, safety and financial security throughout our neighborhoods and networks. As TCF begins its twenty-first year of operations, we would like to highlight a few examples of our funds that are currently doing the important work to serve and connect our community.

2019 HIGHLIGHTS

Hunger Free Oklahoma Fund brings a unified, statewide voice to solutions surrounding hunger with a goal to ensure that all Oklahomans have access to affordable, nutritious food. With 18.9% of Tulsa County residents living in a food desert and four out of five Tulsa Public School students qualifying for free or reduced price meals, food insecurity costs Oklahoma \$1.4 billion annually. Through its work as a fund at TCF, Hunger Free Oklahoma facilitates collaboration between over 200 organizations to help more Oklahomans access critical supports such as SNAP (food stamps), summer meals, and afterschool meals. In fact, through statewide public private partnerships, over 100,000 additional summer meals were served to children in need, the number of children receiving a meal after school increased by over 1,500 children per day, and the number of eligible families participating in SNAP increased by 2%. Collectively, these accomplishments result in more than \$35 million in additional funds coming back to our state annually to address food insecurity.

Designated for the purpose of promoting financial literacy, the **Victor R. Schock Financial Literacy Fund** supports such programs as the Volunteer Income Tax Assistance program (administered through the Tulsa Area United Way in partnership with the Internal Revenue Service). This free program assists families with free preparation of their income tax returns. In 2019, volunteers assisted

3,956 people in preparing and filing their tax returns, bringing more than \$3 million back to the community in federal funds.

Tulsa Native American Day Fund was created to educate the community on the culture and heritage of Native American Tribes in Oklahoma and to support the city-wide celebration of Tulsa Native American Day. Celebrated this past year on October 14, 2019 at Guthrie Green, the day featured a parade, dancing, art exhibits and tribal leaders sharing the stories of progress made by Native citizens and the impact the Tribes have on the economy in Oklahoma.

Comprised of business, civic and community leaders, the **1921 Tulsa Race Massacre Centennial Commission Fund** was established to leverage the history surrounding the 1921 Tulsa Race Massacre by facilitating actions, activities and events that commemorate and educate all citizens of Tulsa. The Commission will tell the story of the Historic Greenwood District as all eyes are on Tulsa to commemorate the centennial. As a fund at TCF, the supported efforts will include:

- Renovation of the iconic Greenwood Cultural Center
- Construction of Greenwood Rising, a museum dedicated to the history of Black Wall Street, the Race Massacre and the enduring Greenwood spirit
- Creation of the "Pathway to Hope" outdoor walkway connecting the Greenwood facilities to John Hope Franklin Reconciliation Park



TULSA COMMUNITY FOUNDATION

In 1998, TCF was established to assist nonprofit agencies, corporations, individuals and families with flexible charitable giving solutions.

TCF SERVES YOU

TCF is a collection of over 1,400 funds, varying in size from a few thousand to multiple millions of dollars. Each fund has its own identity and philanthropic purpose and benefits from being invested with other funds to create a lasting community resource. TCF delivers easy, low-cost solutions to benefit the community and region.

Fund contributions are tax-deductible.

CONTACT TCF

TCF staff is dedicated to supporting and sustaining the charitable efforts of its donors and programs. We provide services to individuals, families and companies to simplify charitable giving, identify important community services, and administer charitable programs.

To find out more about TCF, visit www.tulsacf.org. To request a meeting with a program officer, please contact our offices at 918.494.8823



Tulsa Community Foundation
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918.494.8823 | www.tulsacf.org

FUND TYPES



DONOR DESIGNATED

- Choose a focus area or create a program benefiting specific charitable organizations or causes



DONOR ADVISED

- Recommend grants over time to your favorite charitable organizations



SCHOLARSHIP

- Establish your approved scholarship criteria
- TCF manages the application and award process



AFFILIATE

- Focus (as a group of area leaders) on charitable community efforts
- TCF oversees administrative and financial operations
- Current affiliate funds with TCF include Grand Lake Communities Foundation, McCurtain Community Fund, Owasso Community Foundation and Pawhuska Community Foundation



EMPLOYEE DISASTER RELIEF

- Establish (by employer) guidelines to assist employees in the event of unexpected and unavoidable emergencies or disasters
- TCF manages the application and award process



SUPPORTING ORGANIZATION

- TCF provides administrative and grantmaking services
- Board of Directors and investment objectives separate from TCF



FISCAL SPONSORSHIP

- Establish a charitable entity (emerging nonprofit) under TCF
- TCF provides administrative support



CHARITABLE AGENCY

- Establish (by nonprofit agency) a permanent pool of assets or operations (reserve) dollars

BOARD OF TRUSTEES

JIM ADELSON
Nadel & Gussman Energy, LLC

ALISON ANTHONY
Tulsa Area United Way

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City of Tulsa

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E. C. KIP RICHARDS
Core Associates, LLC

BAILEY SIEGFRIED
NORDAM Group, Inc.

PEGGY SIMMONS
AEP – Public Service Company
of Oklahoma

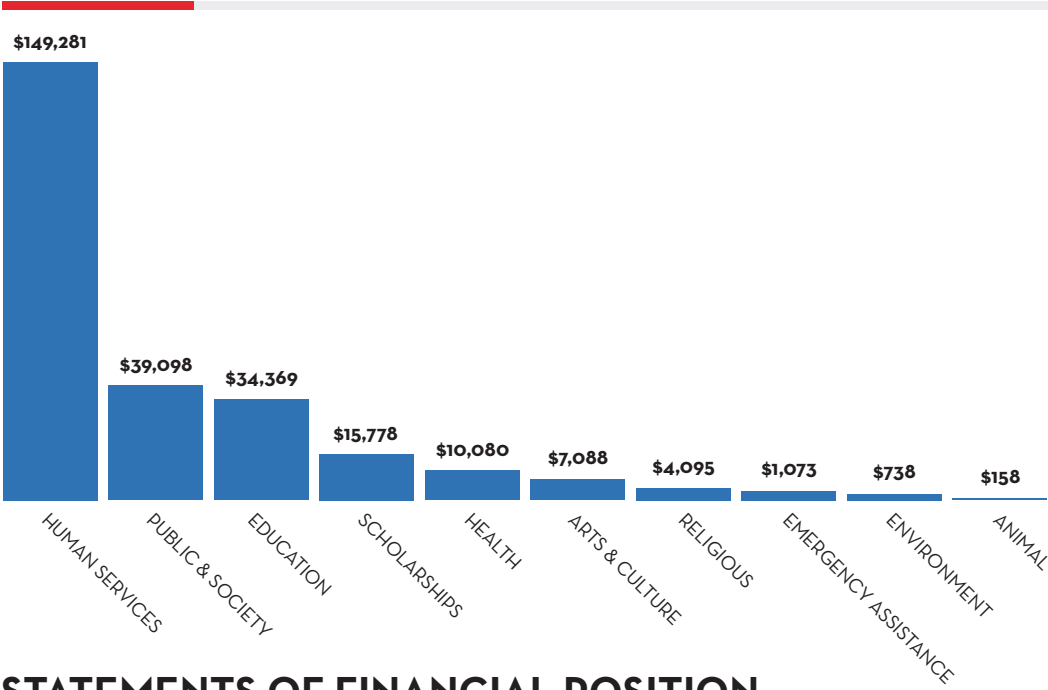
DAVID STRATTON
Bank of Oklahoma

ROSE WASHINGTON
Tulsa Economic Development
Corporation

LANE WILSON
Williams Companies

TOTAL GRANTS MADE 2018: \$261,758,000

Graph in thousands



STATEMENTS OF FINANCIAL POSITION

As of December 31, 2018 and 2017, in thousands

ASSETS	FY 2018	FY 2017
Cash and investments	\$4,246,227	\$4,282,432
Receivables and other assets	\$218,551	\$256,528
TOTAL ASSETS	\$4,464,778	\$4,538,960
LIABILITIES	\$291,976	\$224,790
NET ASSETS		
Without donor restrictions	\$4,088,883	\$4,210,345
With donor restrictions	\$83,919	\$103,825
	\$4,172,802	\$4,314,170
TOTAL LIABILITIES AND NET ASSETS	\$4,464,778	\$4,538,960

STATEMENTS OF ACTIVITIES

As of December 31, 2018 and 2017, in thousands

REVENUE	FY 2018	FY 2017
Contributions	\$229,150	\$242,283
Investment gains (losses)	(\$100,689)	\$482,675
TOTAL REVENUES	\$128,461	\$724,958
EXPENSES		
Grant awards and other program services	\$261,758	\$182,619
General and Administrative	\$8,071	\$6,924
TOTAL EXPENSES	\$269,829	\$189,543
TOTAL INCREASE (DECREASE) IN NET ASSETS	(\$141,368)	\$535,415
NET ASSETS, BEGINNING OF YEAR	\$4,314,170	\$3,778,755
TOTAL LIABILITIES AND NET ASSETS	\$4,172,802	\$4,314,170



PETER ADAMSON

IN MEMORIAM

In honor and memory of two longtime TCF Trustees, Peter Adamson III and Jerry Dickman, who were both respected leaders and outstanding community servants. TCF is indebted to their service and dedication to our organization and the City of Tulsa to ensure a greater quality of life for its people.



JERRY DICKMAN