



TULSA
COMMUNITY
FOUNDATION

America's most generous city®

2022 ANNUAL REPORT

Tulsa Community Foundation ("TCF") is proud to begin its twenty-fourth year in service to our community through meaningful partnerships with nonprofit agencies, corporations, individuals and families. TCF is a collection of over 2,000 funds, varying in size from a few thousand to multiple millions of dollars. Each fund has its own identity and philanthropic purpose and benefits from being invested with other funds to create a lasting community resource.

Fund contributions are tax-deductible. Should you like to learn more about opening a Donor Advised Fund to assist in your charitable endeavors, please scan code below.



TULSA GIVES BACK

A highlight of the year for Tulsa was being the host city for the PGA Championship this past May at Southern Hills Country Club. Months before the players teed off at the championship, several community leaders started discussing the importance of using the excitement of the tournament to advance our entire community. TCF was honored to be part of these efforts. In collaboration with the PGA, the concept of a new charitable initiative called Tulsa Gives Back was established. As a charitable Fund at TCF, Tulsa Gives Back raised funds from more than 100 generous donors for events that took place during the week of the tournament. The Fund's proceeds were then distributed to select nonprofits providing critical services to thousands in our community.

“Tulsa Gives Back was a huge success and a first time charity concert event series conducted during the week of a PGA Championship, which resulted in over \$1,000,000 going to four charities: The First Tee of Tulsa, Tulsa Day Center, Tulsa Dream Center and PGA Reach. Tulsa Community Foundation did a wonderful job managing the revenue and expenses for the events and helped them be very successful. The corporate community and many individuals stepped up and supported the charity events as well, which will have a significant, positive impact on all four charities.”

– Scott Mabrey, President of Southern Hills Country Club and chairman of Tulsa Gives Back



TULSA COMMUNITY FOUNDATION

In 1998, TCF was established to assist nonprofit agencies, corporations, individuals and families with flexible charitable giving solutions. TCF delivers easy, low-cost solutions to benefit the community and region.

FUND TYPES



DONOR DESIGNATED

Choose a focus area or create a program benefitting specific charitable organizations or causes



DONOR ADVISED

Recommend grants over time to your favorite charitable organizations



EMPLOYEE DISASTER RELIEF

Establish (by employer) guidelines to assist employees in the event of unexpected and unavoidable emergencies or disasters

TCF manages the application and award process



AFFILIATE

Focus (as a group of area leaders) on charitable community efforts

TCF oversees administrative and financial operations

Current affiliate funds with TCF include Grand Lake Communities Foundation, McCurtain Community Fund, Owasso Community Foundation and Pawhuska Community Foundation



SCHOLARSHIP

Establish your approved scholarship criteria

TCF manages the application and award process



SUPPORTING ORGANIZATION

TCF provides administrative and grantmaking services

Board of Directors and investment objectives separate from TCF



FISCAL SPONSORSHIP

Establish a charitable entity (emerging nonprofit) under TCF

TCF receives donations on behalf of the charity, receipts donors and assists with oversight



CHARITABLE AGENCY

Establish (by nonprofit agency) a permanent pool of assets or operations (reserve) dollars

CONTACT TCF

TCF staff is dedicated to supporting and sustaining the charitable efforts of its donors and programs. We provide services to individuals, families and companies to simplify charitable giving, identify important community services, and administer charitable programs. To find out more about TCF, visit www.tulsacf.org. To request a meeting with a program officer, please contact our offices at 918.494.8823.

BOARD OF TRUSTEES

TOM BIOLCHINI

VAST Bank

G. T. BYNUM

City of Tulsa

JIM CAMPOS

State Farm Insurance

ERICA DORWART

Frederic Dorwart Lawyers

SHANE FERNANDEZ

USA BMX/BMX Canada

BECKY FRANK

Schnake Turnbo Frank, Inc.

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Best Buy Social Impact

STEPHANIA GROBER

Blue Cross and Blue Shield of Oklahoma

JOHN HALE

Hale Family Foundation

SARAH HANSEL

Hall Estill

RIK HELMERICH

The Helmerich Trust

ALANA HUGHES

Charles and Lynn Schusterman Family Foundation (retired)

HANNIBAL JOHNSON

Author, attorney and consultant

STACY KYMES

BOK Financial

JOE MCGRAW

McGraw Realtors

RAY OWENS

Metropolitan Baptist Church of Tulsa

BRENDA PIPESTEM

Attorney & Associate Justice Cherokee Supreme Court

REBECCA RICHARDS

Maxine and Jack Zarrow Family Foundation

BAILEY SIEGFRIED

NORDAM Group, Inc.

STUART SULLIVAN

QuikTrip

ROSE WASHINGTON

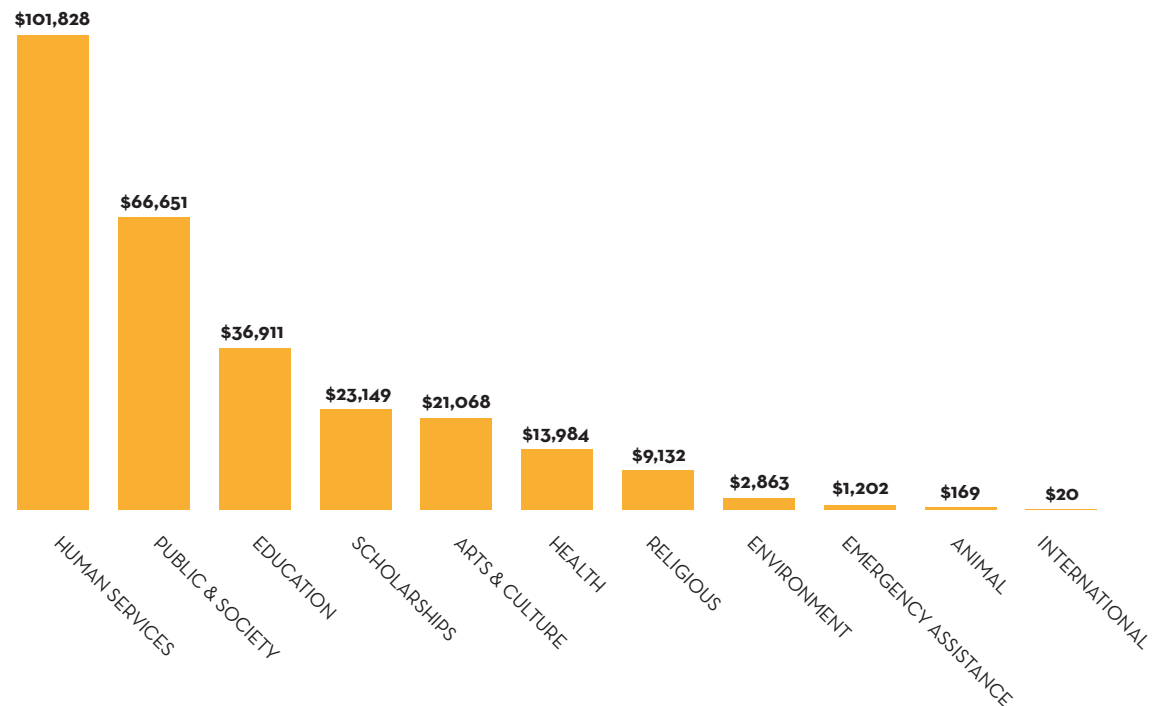
Tulsa Economic Development Corporation

LANE WILSON

Williams Companies

TOTAL GRANTS MADE 2021: \$276,977,000

Graph in thousands



STATEMENTS OF FINANCIAL POSITION

As of December 31, 2021 and 2020, in thousands

	FY 2021	FY 2020
ASSETS		
Cash and investments	\$6,075,118	\$4,871,587
Receivables and other assets	\$163,897	\$120,313
TOTAL ASSETS	\$6,239,015	\$4,991,900
LIABILITIES	\$357,189	\$409,620
NET ASSETS		
Without donor restrictions	\$5,831,676	\$4,512,325
With donor restrictions	\$50,150	\$69,955
TOTAL NET ASSETS	\$5,881,826	\$4,582,280
TOTAL LIABILITIES AND NET ASSETS	\$6,239,015	\$4,991,900

STATEMENTS OF ACTIVITIES

As of December 31, 2021 and 2020, in thousands

	FY 2021	FY 2020
REVENUE		
Contributions	\$329,372	\$224,464
Investment gains (losses)	\$1,255,486	\$284,350
TOTAL REVENUES	\$1,584,858	\$508,814
EXPENSES		
Grant awards and other program services	\$276,977	\$241,980
General and Administrative	\$8,335	\$7,767
TOTAL EXPENSES	\$285,312	\$249,747
TOTAL INCREASE (DECREASE) IN NET ASSETS	\$1,299,546	\$259,067
NET ASSETS, BEGINNING OF YEAR	\$4,582,280	\$4,323,213
NET ASSETS, END OF YEAR	\$5,881,826	\$4,582,280