

## Legacy Partnership

In an effort to encourage overall fund development for local nonprofit agencies by including planned gifts alongside annual fundraising and capital campaigns, TCF launched the Legacy Partnership in November 2008 (previously called the Planned Giving Partnership). Originally, 30 nonprofit agencies participated. Today we have close to 60 participating agencies. The program is designed to encourage agencies to consciously build endowment through planned giving. Planned gifts are gifts to charity from donors' assets, rather than gifts from donors' income. Common planned giving vehicles include wills, revocable trusts, charitable trusts and charitable gift annuities.

In the program, TCF works with The Advancement Group to provide a wide array of services to agencies and donors. In order to ensure that agencies may participate in the program without sacrificing services to clients and the public, TCF underwrites a significant portion of the costs associated with the program. Based on the size of each organization's operating budget, an annual fee is assessed for services. In return, each agency gains a full-time outsourced planned giving staff and resources to call its own.

TCF invites new agencies to be part of the success! Complete the [Legacy Partnership application](#) today.

### Services

Please click [here](#) to review the Legacy Partnership Program Services.

### Links

- [The Advancement Group](#)
- [Planned Giving Partnership Program Agreement](#)

### Contact

For more information, please contact:

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## Participating Agencies – Current and Past

A New Leaf, Inc.  
Arts & Humanities Council of Tulsa  
Arts Alliance Tulsa  
Bishop Kelley High School  
Broken Arrow Seniors  
Camp Fire USA Green Country Council  
Cascia Hall Preparatory School  
Catholic Charities Diocese of Tulsa  
Chamber Music Tulsa  
Circle Cinema Foundation Inc.  
Community Food Bank of Eastern Oklahoma  
Counseling and Recovery Services of Oklahoma  
Disaster Resilience Network  
Eagle Point Christian Academy  
Family Safety Center  
First Tee of Tulsa  
Gatesway Foundation  
Goodwill Industries of Tulsa, Inc.

Happy Hands Education Center, Inc.  
Holland Hall School  
Home of Hope, Inc.  
Hospitality House of Tulsa, Inc.  
Indian Health Care Resource Center  
John 3:16 Mission, Inc.  
John Hope Franklin Center for Reconciliation, Inc.  
Junior League of Tulsa, Inc.  
Kendall Whittier, Inc.  
Leadership Tulsa  
LIFE Senior Services  
Lindsey House  
Mental Health Association Oklahoma  
New Life Ranch  
Oklahoma Aquarium Foundation  
Oklahoma Policy Institute  
Oklahoma Project Woman Inc.  
Parkside Inc.

Pathways Adult Learning Center  
Riverfield Country Day School  
Rogers County Volunteers for Youth  
Starlight Concerts, Inc.  
Street School, Inc.  
The Little Light House  
The Metro Christian Academy Foundation  
The Tulsa Dream Center, Inc.  
Tristesse Healing Hearts Grief Center  
Tulsa Botanic Garden  
Tulsa Boys' Home  
Tulsa CARES  
Tulsa Symphony Orchestra  
Tulsa Town Hall Endowment Inc.  
Tulsa Zoo Management Inc.  
Up With Trees  
Youth at Heart, Inc.  
Youth Services of Tulsa, Inc.